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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Filing Fee: $10.00

(605) 773-3537

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Lennox, South Dakota

2. **Designation of issue:** $1,290,000 City of Lennox, South Dakota Sanitary Sewer Surcharge Revenue Bond, Series 2015

3. **Date of issue:** March 3, 2015

4. **Purpose of issue:** Storm Sewer and Sanitary Sewer Improvements Project as outlined in Facilities Plan dated February 2013.

5. **Type of bond:** Sanitary Sewer Surcharge Revenue Bond

6. **Principal amount and denomination of bond:** $1,290,000

7. **Paying dates of principal and interest:** Interest only February 15, 2017, and thereafter principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of February, May, August, and November of each year commencing on May 15, 2017 and ending on February 15, 2047.

8. **Amortization schedule:** Thirty (30) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 3.25%
   Total Aggregate Interest Cost: $484,702

This is to certify that the above information pertaining to the bond is true and correct on this 3rd day of March, 2015.

City Finance Officer

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